

**7-Eleven Malaysia Holdings Berhad**  
[Registration No: 201301028701 (1058531-W)]

**Date : 21 MAY 2026**

**Subject: UNAUDITED INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED  
31 MARCH 2026**

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**UNAUDITED INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2026  
CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**

	<b>CURRENT AND CUMULATIVE QUARTER 3 months ended</b>	
	<b>31.03.2026</b>	<b>31.03.2025</b>
	<b>RM'000</b>	<b>RM'000</b>
Revenue	837,577	755,279
Cost of sales	(589,747)	(523,435)
<b>Gross profit</b>	<b>247,830</b>	<b>231,844</b>
Other operating income	42,470	43,320
Selling and distribution expenses	(228,212)	(212,098)
Administrative and other operating expenses	(37,452)	(33,357)
<b>Profit from operations</b>	<b>24,636</b>	<b>29,709</b>
Finance costs	(17,376)	(17,449)
Share of results of associates	(129)	-
<b>Profit before tax</b>	<b>7,131</b>	<b>12,260</b>
Income tax expense	(2,378)	(2,200)
<b>Profit after tax</b>	<b>4,753</b>	<b>10,060</b>
<b>Other comprehensive income:</b>		
<b>Items that may be reclassified subsequently to profit or loss</b>		
Exchange differences on translation of foreign operations	(493)	-
<b>Other comprehensive income not to be reclassified to profit or loss in subsequent year:</b>		
Net changes in fair value reserve of investments classified as fair value through other comprehensive income ("FVTOCI")	-	1,768
Remeasurement of defined benefit plans	(21)	-
Tax effect relating to - Remeasurement of defined benefit plans	4	-
<b>Total other comprehensive (loss)/income (net of taxation):</b>	<b>(510)</b>	<b>1,768</b>
<b>Total comprehensive income for the financial period</b>	<b>4,243</b>	<b>11,828</b>
<b>Profit after tax attributable to:</b>		
Equity holders of the Company	4,722	10,630
Non-controlling interest	31	(570)
	<b>4,753</b>	<b>10,060</b>
<b>Total comprehensive income for the financial period</b>		
Equity holders of the Company	4,212	12,398
Non-controlling interest	31	(570)
	<b>4,243</b>	<b>11,828</b>
<b>Basic/diluted earnings per ordinary share (sen) (Note B12)</b>	<b>0.43</b>	<b>0.96</b>

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2026  
CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

	<b>The Group</b>	
	<b>Unaudited As at 31.03.2026 RM'000</b>	<b>Audited As at 31.12.2025 RM'000</b>
<b>Assets</b>		
<b>Non-current assets</b>		
Property, plant and equipment	746,307	740,125
Right-of-use assets	859,281	837,694
Intangible assets	3,068	4,187
Investment in associates	11,768	4,427
Other investments	114,205	134,129
Trade and other receivables	32,199	32,199
Deferred tax assets	5,719	6,728
	<u>1,772,547</u>	<u>1,759,489</u>
<b>Current assets</b>		
Inventories	495,158	487,528
Trade and other receivables	177,866	189,724
Tax recoverable	29,555	27,180
Other investments	94	4,803
Cash and bank balances	404,654	101,764
	<u>1,107,327</u>	<u>810,999</u>
<b>Total assets</b>	<u>2,879,874</u>	<u>2,570,488</u>
<b>Equity and liabilities</b>		
<b>Equity attributable to equity holders of the Company</b>		
Share capital	1,410,881	1,410,881
Treasury shares	(99,108)	(99,108)
Capital reorganisation deficit	(1,343,248)	(1,343,248)
Reserves	69,307	69,817
Retained profits	304,149	299,427
	<u>341,981</u>	<u>337,769</u>
Non-controlling interest	1,609	1,578
<b>Total equity</b>	<u>343,590</u>	<u>339,347</u>
<b>Non-current liabilities</b>		
Provisions	16,975	16,258
Defined benefit obligations	778	798
Borrowings	349,877	99,840
Lease liabilities	805,364	782,022
Contract liabilities	6,638	7,187
Deferred tax liabilities	5,896	5,896
	<u>1,185,528</u>	<u>912,001</u>
<b>Current liabilities</b>		
Provisions	478	1,019
Borrowings	379,410	374,980
Trade payables	566,263	579,454
Other payables	281,988	243,405
Lease liabilities	112,820	112,126
Contract liabilities	8,269	8,131
Tax payable	1,528	25
	<u>1,350,756</u>	<u>1,319,140</u>
<b>Total liabilities</b>	<u>2,536,284</u>	<u>2,231,141</u>
<b>Total equity and liabilities</b>	<u>2,879,874</u>	<u>2,570,488</u>
<b>Net assets per share attributable to ordinary equity holders of the Company, based on number of outstanding shares in issue with voting rights (sen)</b>	<u>30.84</u>	<u>30.46</u>

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2026**  
**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**

Attributable to Equity Holders of the Company

	Share capital RM'000	Treasury shares RM'000	Capital reorganisation deficit RM'000	Fair value adjustment reserve RM'000	Asset revaluation reserve RM'000	Foreign currency translation reserve RM'000	Remeasurement of defined benefit plans RM'000	Retained profits RM'000	Total RM'000	Non-controlling interest RM'000	Total equity RM'000
<b>At 1 January 2026</b>	1,410,881	(99,108)	(1,343,248)	20,017	50,560	(740)	(20)	299,427	337,769	1,578	339,347
Total comprehensive income	-	-	-	-	-	(493)	(17)	4,722	4,212	31	4,243
<b>At 31 March 2026</b>	1,410,881	(99,108)	(1,343,248)	20,017	50,560	(1,233)	(37)	304,149	341,981	1,609	343,590
<b>At 1 January 2025</b>	1,410,881	(99,108)	(1,343,248)	30,077	47,311	-	-	298,552	344,465	(2,065)	342,400
Additional subscription of shares by non-controlling interests	-	-	-	-	-	-	-	-	-	3,280	3,280
Total comprehensive income for the year	-	-	-	(10,060)	3,249	(740)	(20)	30,820	23,249	363	23,612
<b>Transaction with owners:</b> Dividends on ordinary shares, representing total transaction with owners	-	-	-	-	-	-	-	(29,945)	(29,945)	-	(29,945)
<b>At 31 December 2025</b>	1,410,881	(99,108)	(1,343,248)	20,017	50,560	(740)	(20)	299,427	337,769	1,578	339,347

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2026  
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**

	<b>CUMULATIVE QUARTER</b>	
	<b>3 months ended</b>	
	<b>31.03.2026</b>	<b>31.03.2025</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>Cash flows from operating activities</b>		
Cash receipts from customers and other receivables	924,003	920,156
Cash paid to suppliers and employees	(796,552)	(778,208)
Cash generated from operations	127,451	141,948
Interest paid	(1,341)	(1,376)
Tax paid	(3,037)	(7,564)
Tax refund	796	12
Net cash generated from operating activities	<u>123,869</u>	<u>133,020</u>
<b>Cash flows from investing activities</b>		
Investment in associates	(7,470)	-
Additional subscription of shares by non-controlling interest	-	3,280
Purchase of property, plant and equipment	(34,269)	(43,870)
Proceeds from disposal of property, plant and equipment	150	201
Interest received	1,455	1,565
Placement with broker under a Discretionary Investment Fund, net	-	(48,000)
Proceeds from redemption of other investment	10,000	-
Net cash used in investing activities	<u>(30,134)</u>	<u>(86,824)</u>
<b>Cash flows from financing activities</b>		
Proceeds from bankers' acceptances	94,819	79,277
Proceeds from medium term notes	250,000	-
Payment of principal & interest portion of lease liabilities	(40,203)	(40,240)
Repayment of bankers' acceptances	(84,980)	(77,143)
Repayment of revolving credit	(10,000)	-
Net cash generated from/(used in) financing activities	<u>209,636</u>	<u>(38,106)</u>
<b>Net increase in cash and cash equivalents</b>	303,371	8,090
<b>Cash and cash equivalents at beginning of the financial period</b>	101,764	217,947
Currency translation differences	(481)	-
<b>Cash and cash equivalents at end of the financial period</b>	<u>404,654</u>	<u>226,037</u>
Cash and cash equivalents at the end of the financial period comprises the following:-		
Cash and bank balances	404,555	225,938
Fixed deposits with licensed banks	99	99
	<u>404,654</u>	<u>226,037</u>

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2026**  
**NOTES TO THE INTERIM FINANCIAL REPORT**

**A1. CORPORATE INFORMATION**

7-Eleven Malaysia Holdings Berhad ("SEM" or "the Company") is a public limited liability company, incorporated and domiciled in Malaysia.

The principal activity of the Company is investment holding.

The principal activities of its subsidiaries are in the operating and franchising of convenience stores under the "7-Eleven" brand name, pharmaceutical operation in Indonesia and investment holdings.

The Company and its subsidiaries are collectively referred to as the Group.

**A2. BASIS OF PREPARATION**

The interim financial report is unaudited and has been prepared in accordance with the requirements of Malaysian Financial Reporting Standard ("MFRS") 134 Interim Financial Reporting issued by the Malaysian Accounting Standards Board and paragraph 9.22 and Appendix 9B of the Listing Requirements of Bursa Malaysia Securities Berhad. It should be read in conjunction with the Group's annual audited financial statements for the year ended 31 December 2025.

The interim financial report is presented in Ringgit Malaysia ("RM") and all values are rounded to the nearest thousand ("RM'000") except when otherwise indicated.

**A3. CHANGES IN ACCOUNTING POLICIES**

The accounting policies and methods of computation adopted in the preparation of the interim financial report are consistent with those adopted in the audited financial statements for the year ended 31 December 2025 except as follows:

On 1 January 2026, the Group adopted the following amended MFRSs mandatory for annual financial period beginning on or after 1 January 2026:

<b>Description</b>	<b>Effective for annual financial periods beginning on or after</b>
MFRS 1, MFRS 7, MFRS 9, MFRS 10 & MFRS 107: Annual Improvements to MFRS Accounting Standards - Volume 11	1 January 2026
MFRS 7 & MFRS 9: Amendments to the Classification and Measurement of Financial Instruments (Amendments to MFRS 9 and MFRS 7)	1 January 2026
MFRS 7 & MFRS 9: Contracts Referencing Nature-dependent Electricity (Amendments to MFRS 9 and MFRS 7)	1 January 2026

Adoption of the above standards and interpretations did not have any significant impact on the financial performance or position of the Group.

The standards, amendments to standards and IC Interpretation that are issued but not yet effective up to the date of issuance of the Group's financial statements are disclosed below:

<b>Description</b>	<b>Effective for annual financial periods beginning on or after</b>
MFRS 18: Presentation and Disclosure in Financial Statements	1 January 2027
MFRS 19: Subsidiaries without Public Accountability: Disclosures (Amendments to MFRS 19)	1 January 2027
MFRS 121: Translation to a Hyperinflationary Presentation Currency (Amendments to MFRS 121)	1 January 2027
MFRS 128: Sales or Contribution of Assets between an Investor and its Associate or Joint Venture (Amendments to MFRS 10 and MFRS 128)	Deferred

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2026**  
**NOTES TO THE INTERIM FINANCIAL REPORT**

**A3. CHANGES IN ACCOUNTING POLICIES (CONT'D)**

The Group has not early adopted any of the new or revised standards and amendments to standards that have been issued but not yet effective for the Group's accounting period beginning on or after 1 January 2026. The Group intend to adopt these standards, if applicable, when they become effective. The initial application of the new or revised MFRSs and Amendments to MFRSs, which will be applied prospectively or which requires extended disclosures, is not expected to have any significant financial impacts to the financial statements of the Group upon their initial adoption.

**A4. SEASONALITY OR CYCLICALITY OF OPERATIONS**

The business of the Group typically experience higher customer count, transaction value and sales during weekends, public holidays, school holidays and festive periods such as Chinese New Year, Hari Raya, Deepavali and Christmas.

**A5. ITEMS OF UNUSUAL NATURE**

There were no unusual items affecting assets, liabilities, equity, net income or cash flows during the financial period under review.

**A6. CHANGES IN ESTIMATES**

There were no changes in estimates of amounts reported in prior financial year that have had a material effect in the current financial period.

**A7. CHANGES IN COMPOSITION OF THE GROUP**

There were no changes in composition of the Group during the financial period under review.

**A8. DEBT AND EQUITY SECURITIES**

There were no issuances and repayments of debt and equity securities, share buy-backs, share cancellations and resales of treasury shares for the current financial period ended 31 March 2026 and period up to the date of this announcement.

**A9. DIVIDEND PAID**

There was no dividend paid during the financial period ended 31 March 2026.

**A10. SEGMENT REPORT**

Segmental analysis for the financial period ended 31 March 2026 is as follows:

<b>Revenue</b>	<b>External RM'000</b>	<b>Inter- segment RM'000</b>	<b>Total RM'000</b>
<b>For the three months ended 31 March 2026</b>			
Convenience stores	835,143	-	835,143
Others	2,434	131	2,565
Inter-segment elimination	-	(131)	(131)
	<u>837,577</u>	<u>-</u>	<u>837,577</u>
<b>For the three months ended 31 March 2025</b>			
Convenience stores	755,153	-	755,153
Others	126	131	257
Inter-segment elimination	-	(131)	(131)
	<u>755,279</u>	<u>-</u>	<u>755,279</u>

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2026**  
**NOTES TO THE INTERIM FINANCIAL REPORT**

**A10. SEGMENT REPORT (CONT'D)**

	<b>CUMULATIVE QUARTER</b>	
	<b>3 months ended</b>	
	<b>31.03.2026</b>	<b>31.03.2025</b>
<b>Results</b>	<b>RM'000</b>	<b>RM'000</b>
Convenience stores	18,826	25,992
Others	4,335	2,152
	<u>23,161</u>	<u>28,144</u>
Interest income	1,475	1,565
<b>Profit from operations</b>	<b>24,636</b>	<b>29,709</b>
Finance costs	(17,376)	(17,449)
Share of results of associates	(129)	-
<b>Profit before tax</b>	<b>7,131</b>	<b>12,260</b>
Income tax expense	(2,378)	(2,200)
<b>Net profit for the year</b>	<b>4,753</b>	<b>10,060</b>

**A11. PROPERTY, PLANT AND EQUIPMENT**

During the 3 months ended 31 March, the Group acquired assets at costs of RM34.3million (2025 : RM43.9million). The assets acquired comprise mainly of renovation, furniture, fittings, equipment and computer equipment.

**A12. SIGNIFICANT RELATED PARTY TRANSACTIONS**

		<b>CUMULATIVE QUARTER</b>	
		<b>3 months ended</b>	
		<b>31.03.2026</b>	<b>31.03.2025</b>
<b>Transacting party</b>	<b>Type of transaction</b>	<b>RM'000</b>	<b>RM'000</b>
<b>With subsidiaries company</b>			
7-Eleven Malaysia Sdn Bhd ("7-Eleven Malaysia" or "7EMSB")	Advances from 7EMSB	5,033	5,279
	Advances to 7EMSB	(250,000)	-
	Interest income on advances to 7EMSB	803	-
	Interest expense on advances from 7EMSB	(531)	(1,615)
Convenience Shopping (Sabah) Sdn Bhd ("CSSSB")	Interest income on advances to CSSSB	<u>4,433</u>	<u>5,524</u>
Indo Ventures Sdn Bhd ("IVSB")	Interest income on advances to IVSB	<u>-</u>	<u>186</u>

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2026**  
**NOTES TO THE INTERIM FINANCIAL REPORT**

**A12. SIGNIFICANT RELATED PARTY TRANSACTIONS (CONT'D)**

**With companies in which TSVT  
is deemed interested\***

U Mobile Sdn. Bhd. ("U Mobile")	Receipts of payment from U Mobile for commission for sale of mobile phone reloads	1,753	2,051
	Payments to U Mobile for reload transaction values for in-store services for sale of mobile phone reloads	(34,002)	(39,730)
	Receipts of payment from U Mobile for advertisement placement fees	3,344	3,203
	Prepaid incentive receivable for sale of mobile phone reloads	161	274
Securexpress Services Sdn. Bhd. ("Securexpress")	Payments to Securexpress for fees relating to the delivery of merchandise to stores	(3,578)	(1,960)
Bestari Food Trading Sdn Bhd ("BFT")	Payment to BFT for purchase of beverages	(449)	(210)
	Receipts of payment from BFT for advertising service income	28	108

**With companies in which TSVT  
is deemed interested\***

Berjaya Times Square Sdn. Bhd. ("Berjaya Times Square")	Payment to BTSB for rental of property	(600)	(882)
Nural Enterprise Sdn Bhd ("Nural")	Payments to Nural for rental of property	(22)	(24)

**A13. CONTINGENT LIABILITIES**

The Group has bank guarantees amounting to RM21.5million (31 December 2025: RM21.5million) as security deposits in favour of various government and statutory bodies, and private companies.

The bank guarantee facility is granted to 7-Eleven Malaysia Sdn. Bhd. on a clean basis.

**A14. CAPITAL COMMITMENTS**

	<b>The Group</b>	
	<b>Unaudited As at 31.03.2026 RM'000</b>	<b>Audited As at 31.12.2025 RM'000</b>
Property, plant and equipment		
- approved and contracted for	8,982	22,374
- approved but not contracted for	323,663	31,571
	<u>332,645</u>	<u>53,945</u>

**A15. SUBSEQUENT EVENT**

There were no significant events since the end of this current quarter up to the date of this announcement.

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2026  
ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR**

**B1. REVIEW OF THE PERFORMANCE OF THE GROUP**

**Review of Current Quarter Performance versus Corresponding Quarter Last Year**

	RM'm	2026	2025	Var
<b><u>Revenue:</u></b>				
Convenience stores		835.3	755.3	80.0
Pharmaceutical		2.3	-	2.3
<b>Total</b>		<b>837.6</b>	<b>755.3</b>	<b>82.3</b>
<b><u>Profit After Tax:</u></b>				
Convenience stores		6.0	10.1	(4.1)
Pharmaceutical		(1.2)	-	(1.2)
<b>Total</b>		<b>4.8</b>	<b>10.1</b>	<b>(5.3)</b>

In 1Q-2026, the Group recorded Revenue of RM837.6m, an increase of RM82.3m or +10.9% as compared to RM755.3m achieved in the same quarter last year. The increase in Revenue is primarily attributed to the net addition of 106 new stores as compared to the corresponding quarter last year, complemented by public holidays in the current quarter, leading to a higher APSD. As a result, Revenue from the Convenience Stores segment increased by RM80.0m or +10.6% higher as compared to corresponding quarter last year.

As compared to the same quarter last year, we had successfully added 344 of our CAFé by 7-Eleven store formats, bringing the total count to 936 CAFé by 7-Eleven stores in 1Q-2026. It is encouraging to note that these CAFé by 7-Eleven have proven to be more productive with improved fresh food product and coffee offerings compared to classic stores.

Operating Expenses for Convenience Stores segment increased by RM20.2m or +8.2%, primarily due to higher store operation-related expenses driven by the net addition of 106 new stores, bringing the total number of stores to 2,752. The increase was also partly driven by a strategic expansion in our workforce to meet the anticipated business demand. The Convenience Stores segment recorded a Profit After Tax of RM6.0m, decreased by RM4.1m as compared to corresponding quarter last year. The decline was mainly due to higher promotion activities and higher costs incurred in support of our CAFé by 7-Eleven expansion efforts.

Meanwhile, the Indonesian Pharmaceutical operation recorded revenue of RM2.3m from the distribution of pharmaceutical products across 14 outlets. Due to the current lack of scale, the operation still recorded a Loss After Tax amounting to RM1.2m in this quarter.

**B2. MATERIAL CHANGES IN THE PROFIT BEFORE TAXATION FOR THE CURRENT QUARTER AS COMPARED WITH THE IMMEDIATE PRECEDING QUARTER**

The Group recorded a higher Profit before Tax for the first quarter by +RM6.2m or +688.9% against the immediate preceding quarter mainly due to higher gross profit margin and lower operating expenses in current quarter.

**B3. PROSPECTS**

The Group's outlook for 2026 remains cautiously optimistic, underpinned by the anticipated boost in tourist arrivals for Visit Malaysia Year 2026 and improved household disposable income following civil service salary adjustments. Nevertheless, management remains mindful of headwinds, including the broader impact of subsidy rationalisation on consumer purchasing power and persistent global oil price volatility, which have driven higher fuel and logistics costs, exerting inflationary pressure and moderating retail consumer spending.

The convenience store operations remain in an expansionary phase, with operating expenses elevated by the continued investment in staffing and infrastructure to support our fresh food sales growth. Management is proactively navigating this phase by sharpening store-level efficiencies, refining the fresh food mix, and strengthening supply chain capabilities. By leveraging its extensive market footprint and digital loyalty ecosystem to drive higher transaction values and basket sizes, the Group aims to enhance overall store profitability and bridge the gap between near-term overheads and long-term sustainable growth.

The Indonesia pharmaceutical operation remains on track and overall financial performance is within expectation. The operation will progressively open several new outlets featuring a revised store layout, allowing management to explore its commercial viability alongside ongoing improvements to the product mix and pricing strategy.

**B4. VARIANCE OF ACTUAL RESULTS FROM PROFIT FORECAST AND PROFIT GUARANTEE**

The Group did not issue any profit forecast or profit estimate previously in any public document.

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2026  
ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR**

**B5. PROFIT FROM OPERATIONS**

Profit from operation is arrived at after charging/(crediting):

	<b>CURRENT AND CUMULATIVE QUARTER 3 months ended</b>	
	<b>31.03.2026</b>	<b>31.03.2025</b>
	<b>RM'000</b>	<b>RM'000</b>
Amortisation of intangible assets	1,119	1,119
Amortisation of right-of-use assets	31,050	31,471
Depreciation of property, plant and equipment	31,325	25,647
Gain on foreign exchange translation differences	(3)	(10)
Interest income	(1,475)	(1,565)
Interest expense	5,969	6,405
Loss on disposal of property, plant and equipment	132	688
Property, plant and equipment written off	1,619	2,253
Provision for and write off of inventories	<u>18,877</u>	<u>14,513</u>

Other than as presented in the condensed consolidated statements of comprehensive income and as disclosed above, there were no gain or loss on disposal of quoted or unquoted investments or properties, impairment of other assets, gain or loss on derivatives and exceptional items included in the results of the current quarter and financial period ended 31 March 2026.

**B6. TAXATION**

	<b>CURRENT AND CUMULATIVE QUARTER 3 months ended</b>	
	<b>31.03.2026</b>	<b>31.03.2025</b>
	<b>RM'000</b>	<b>RM'000</b>
Income tax:		
Current period provision	2,378	2,200
	<u>2,378</u>	<u>2,200</u>

Income tax expense is recognised based on management's best estimation. The Group's consolidated effective tax rates for the financial period ended 31 March 2026 were higher than the Malaysian's statutory tax rate mainly due to certain expenses which are not deductible under tax legislation.

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2026  
ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR**

**B7. STATUS OF CORPORATE PROPOSALS**

There were no corporate proposals announced but not completed at the date of this report.

**B8. STATUS OF UTILISATION OF PROCEEDS FROM DISPOSAL OF CARING**

The status of utilisation of the proceeds from disposal of Caring on 31 March 2026 are as follows:

<b>Purpose</b>	<b>Proposed utilisation RM'000</b>	<b>Actual utilisation on 31 March 2026 RM'000</b>	<b>Balance RM'000</b>	<b>Estimated time frame for utilisation</b>
Repayment of borrowings	250,000	(250,000)	-	within 12 months
CAFé by 7-Eleven expansion	407,442	(407,442)	-	Within 24 months
Estimated expenses in relation to the Proposed Disposal	8,806	(8,806)	-	Within 6 months
<b>Total gross proceeds</b>	<b>666,248</b>	<b>(666,248)</b>	<b>-</b>	

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 31 MARCH 2026**  
**ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR**

**B9. GROUP BORROWINGS**

The Group borrowings which are denominated in Ringgit Malaysia ("RM") as at 31 March 2026 are as follows: -

	<b>Unaudited As at 31.03.2026 RM'000</b>	<b>Audited As at 31.12.2025 RM'000</b>
<b>Short term borrowings</b>		
<b>Unsecured:</b>		
Bankers' acceptances	74,819	64,980
Medium term notes	254,591	250,000
Revolving credit	50,000	60,000
	<u>379,410</u>	<u>374,980</u>
<b>Long term borrowings</b>		
<b>Unsecured:</b>		
Medium term notes	349,877	99,840
	<u>349,877</u>	<u>99,840</u>
<b>Total borrowings</b>		
Bankers' acceptances	74,819	64,980
Medium term notes	604,468	349,840
Revolving credit	50,000	60,000
	<u>729,287</u>	<u>474,820</u>

**B10. MATERIAL LITIGATION**

There was no material litigation for the current financial period to date.

**B11. DIVIDEND**

No dividend was declared or recommended for payment by the Company for the current quarter (previous corresponding quarter : Nil)

**B12. EARNINGS PER SHARE**

	<b>CURRENT AND CUMULATIVE QUARTER 3 months ended</b>	
	<b>31.03.2026</b>	<b>31.03.2025</b>
Net profit attributable to equity holders of the company (RM'000)	4,722	10,630
Weighted average number of ordinary shares in issue ('000)	1,109,067	1,109,067
Basic/diluted earnings per ordinary share (sen)	<u>0.43</u>	<u>0.96</u>

The Company does not have any dilutive potential ordinary shares in issue for the current quarter to date.

**B13. AUDITORS' REPORT ON PRECEDING ANNUAL FINANCIAL STATEMENTS**

The auditors' report on the financial statements for the financial year ended 31 December 2025 was not qualified.