7-Eleven Malaysia Holdings Berhad

[Registration No: 201301028701 (1058531-W)]

Date : **20 AUGUST 2026**

Subject: **UNAUDITED INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2026**

<u>Table of contents</u>

UNAUDITED INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2026
CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER 3 months ended		CUMULATIVE QUARTER 6 months ended	
	30.06.2026 RM'000	30.06.2025 RM'000	30.06.2026 RM'000	30.06.2025 RM'000
Revenue	883,607	805,590	1,721,184	1,560,869
Cost of sales	(620,912)	(553,594)	(1,210,659)	(1,077,029)
Gross profit	262,695	251,996	510,525	483,840
Other operating income	46,009	44,149	88,478	87,470
Selling and distribution expenses	(234,387)	(228,297)	(462,598)	(445,395)
Administrative and other operating expenses	(41,898)	(29,789)	(79,351)	(58,148)
Profit from operations	32,419	38,059	57,054	67,767
Finance costs	(19,710)	(16,670)	(37,085)	(34,118)
Share of results of associates	113	(261)	(16)	(261)
Profit before tax	12,822	21,128	19,953	33,388
Income tax expense	(4,290)	(1,477)	(6,668)	(3,677)
Profit after tax	8,532	19,651	13,285	29,711
Other comprehensive income: Items that may be reclassified subsequently to profit or loss				
Exchange differences on translation of foreign operations	(764)	-	(1,259)	-
Other comprehensive income not to be reclassified to profit or loss in subsequent year:				
Fair value reserve of financial assets at fair value through other comprehensive income ("FVTOCI")	-	-	-	1,768
Remeasurement of defined benefit obligations	(35)	-	(54)	-
Tax effect relating to				
- Remeasurement of defined benefit obligations	6	-	10	-
Total other comprehensive (loss)/income (net of taxation)	(793)	-	(1,303)	1,768
Total comprehensive income for the financial period	7,739	19,651	11,982	31,479
Profit after tax attributable to:				
Equity holders of the Company	8,276	19,955	12,998	30,585
Non-controlling interest	256	(304)	287	(874)
	8,532	19,651	13,285	29,711
Total comprehensive income for the financial period				
Equity holders of the Company	7,483	19,955	11,695	32,353
Non-controlling interest	256	(304)	287	(874)
	7,739	19,651	11,982	31,479
Basic/diluted earnings per ordinary share (sen) (Note B11)	0.75	1.80	1.17	2.76

UNAUDITED INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2026

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	The Group	
	Unaudited As at 30.06.2026 RM'000	Audited As at 31.12.2025 RM'000
Assets		
Non-current assets		
Property, plant and equipment	790,044	740,125
Right-of-use assets	877,999	837,694
Intangible assets	1,950	4,187
Investment in associates	11,879	4,427
Other investments	119,205	134,129
Trade and other receivables	32,199	32,199
Deferred tax assets	7,767	6,728
	1,841,043	1,759,489
Current assets		
Inventories	507,416	487,528
Trade and other receivables	186,680	189,724
Tax recoverable	15,498	27,180
Other investment	94	4,803
Cash and bank balances	210,571	101,764
	920,259	810,999
Total assets	2,761,302	2,570,488
Equity and liabilities		
Equity attributable to equity holders of the Company		
Share capital	1,410,881	1,410,881
Treasury shares	(99,108)	(99,108)
Capital reorganisation deficit	(1,343,248)	(1,343,248)
Reserves	68,514	69,817
Retained profits	297,453	299,427
	334,492	337,769
Non-controlling interest	1,865	1,578
Total equity	336,357	339,347
Non-current liabilities		
Provisions	17,393	16,258
Defined benefit obligations	937	798
Borrowings	349,916	99,840
Lease liabilities	822,727	782,022
Contract liabilities	5,818	7,187
Deferred tax liabilities	7,198	5,896
	1,203,989	912,001
Current liabilities		
Provisions	208	1,019
Borrowings	136,472	374,980
Trade payables	684,388	579,454
Other payables	275,194	243,405
Lease liabilities	116,366	112,126
Contract liabilities	7,895	8,131
Tax payable	433	25
	1,220,956	1,319,140
Total liabilities	2,424,945	2,231,141
Total equity and liabilities	2,761,302	2,570,488
Net assets per share attributable to ordinary equity holders of the Company, based on number of outstanding shares in issue with voting rights (sen)	30.16	30.46

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

	Attributable to Equity Holders of the Company										
	Share capital RM'000	Treasury shares RM'000	Capital reorganisation deficit RM'000	Fair value adjustment reserve RM'000	Asset revaluation reserve RM'000	Foreign currency translation reserve RM'000	Remeasurement of defined benefit plans RM'000	Retained profits RM'000	Total RM'000	Non-controlling interest RM'000	Total equity RM'000
At 1 January 2026	1,410,881	(99,108)	(1,343,248)	20,017	50,560	(740)	(20)	299,427	337,769	1,578	339,347
Total comprehensive income	-	-	-	-	-	(1,259)	(44)	12,998	11,695	287	11,982
Transaction with owners:											
Dividends on ordinary shares, representing total transaction with owners	-	-	-	-	-	-	-	(14,972)	(14,972)	-	(14,972)
At 30 June 2026	1,410,881	(99,108)	(1,343,248)	20,017	50,560	(1,999)	(64)	297,453	334,492	1,865	336,357
At 1 January 2025	1,410,881	(99,108)	(1,343,248)	30,077	47,311	-	-	298,552	344,465	(2,065)	342,400
Additional subscription of shares by non-controlling interests	-	-	-	-	-	-	-	-	-	3,280	3,280
Total comprehensive income for the year	-	-	-	(10,060)	3,249	(740)	(20)	30,820	23,249	363	23,612
Transaction with owners:											
Dividends on ordinary shares, representing total transaction with owners	-	-	-	-	-	-	-	(29,945)	(29,945)	-	(29,945)
At 31 December 2025	1,410,881	(99,108)	(1,343,248)	20,017	50,560	(740)	(20)	299,427	337,769	1,578	339,347

UNAUDITED INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2026
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

	CUMULATIVE QUARTER 6 months ended	
	30.06.2026 RM'000	30.06.2025 RM'000
Cash flows from operating activities		
Cash receipts from customers and other receivables	1,861,761	1,794,418
Cash paid to suppliers and employees	(1,551,915)	(1,454,824)
Cash generated from operations	309,846	339,594
Interest paid	(10,297)	(12,897)
Tax paid	(5,678)	(14,629)
Tax refund	11,362	574
Net cash generated from operating activities	305,233	312,642
Cash flows from investing activities		
Investment in associate	(7,470)	(450)
Additional subscription of shares by non-controlling interest	-	3,280
Purchase of property, plant and equipment	(108,820)	(99,727)
Proceeds from disposal of property, plant and equipment	386	257
Interest received	3,685	2,676
(Placement)/Withdrawal with broker under a Discretionary Investment Fund, net	(5,000)	3,871
Proceeds from redemption of other investment	10,000	-
Net cash used in investing activities	(107,219)	(90,093)
Cash flows from financing activities		
Dividends paid on ordinary shares	(14,972)	(29,945)
Proceeds from bankers' acceptances	223,843	168,820
Proceeds from medium term note	250,000	-
Payment of principal & interest portion of lease liabilities	(81,399)	(79,228)
Repayment of bankers' acceptances	(176,099)	(161,426)
Repayment of medium term notes	(250,000)	(99,923)
Repayment of revolving credit	(40,000)	-
Net cash used in financing activities	(88,627)	(201,702)
Net increase in cash and cash equivalents	109,387	20,847
Cash and cash equivalents at beginning of the financial period	101,764	217,947
Currency translation differences	(580)	-
Cash and cash equivalents at end of the financial period	210,571	238,794

Cash and cash equivalents at the end of the financial period comprises the following:-

Cash and bank balances	210,472	238,695
Fixed deposits with licensed banks	99	99
	210,571	238,794

A1. CORPORATE INFORMATION

7-Eleven Malaysia Holdings Berhad ("SEM" or "the Company") is a public limited liability company, incorporated and domiciled in Malaysia.

The principal activity of the Company is investment holding.

The principal activities of its subsidiaries are in the operating and franchising of convenience stores under the "7-Eleven" brand name and investment holdings.

The Company and its subsidiaries are collectively referred to as the Group.

A2. BASIS OF PREPARATION

The interim financial report is unaudited and has been prepared in accordance with the requirements of Malaysian Financial Reporting Standard (“MFRS”) 134 Interim Financial Reporting issued by the Malaysian Accounting Standards Board and paragraph 9.22 and Appendix 9B of the Listing Requirements of Bursa Malaysia Securities Berhad. It should be read in conjunction with the Group’s annual audited financial statements for the year ended 31 December 2025.

The interim financial report is presented in Ringgit Malaysia ("RM") and all values are rounded to the nearest thousand ("RM'000") except when otherwise indicated.

A3. CHANGES IN ACCOUNTING POLICIES

The accounting policies and methods of computation adopted in the preparation of the interim financial report are consistent with those adopted in the audited financial statements for the year ended 31 December 2025 except as follows:

On 1 January 2026, the Group adopted the following amended MFRSs mandatory for annual financial period beginning on or after 1 January 2026:

Description	**Effective for annual financial periods beginning on or after**
MFRS 1, MFRS 7, MFRS 9, MFRS 10 & MFRS 107: Annual Improvements to MFRS Accounting Standards - Volume 11	1 January 2026
MFRS 7 & MFRS 9: Amendments to the Classification and Measurement of Financial Instruments (Amendments to MFRS 9 and MFRS 7)	1 January 2026
MFRS 7 & MFRS 9: Contracts Referencing Nature-dependent Electricity (Amendments to MFRS 9 and MFRS 7)	1 January 2026

Adoption of the above standards and interpretations did not have any significant impact on the financial performance or position of the Group.

The standards, amendments to standards and IC Interpretation that are issued but not yet effective up to the date of issuance of the Group's financial statements are disclosed below:

A3. CHANGES IN ACCOUNTING POLICIES (CONT'D)

Description	Effective for annual financial periods beginning on or after
MFRS 18: Presentation and Disclosure in Financial Statements	1 January 2027
MFRS 19: Subsidiaries without Public Accountability: Disclosures	1 January 2027
MFRS 121: Translation to a Hyperinflationary Presentation Currency (Amendments to MFRS 121)	1 January 2027
MFRS 128: Sales or Contribution of Assets between an Investor and its Associate or Joint Venture (Amendments to MFRS 10 and MFRS 128)	Deferred

The Group has not early adopted any of the new or revised standards and amendments to standards that have been issued but not yet effective for the Group's accounting period beginning on or after 1 January 2026. The Group intend to adopt these standards, if applicable, when they become effective. The initial application of the new or revised MFRSs and Amendments to MFRSs, which will be applied prospectively or which requires extended disclosures, is not expected to have any significant financial impacts to the financial statements of the Group upon their initial adoption.

A4. SEASONALITY OR CYCLICALITY OF OPERATIONS

The business of the Group typically experience higher customer count, transaction value and sales during weekends, public holidays, school holidays and festive periods such as Chinese New Year, Hari Raya, Deepavali and Christmas.

A5. ITEMS OF UNUSUAL NATURE

There were no unusual items affecting assets, liabilities, equity, net income or cash flows during the financial period under review.

A6. CHANGES IN ESTIMATES

There were no changes in estimates of amounts reported in prior financial year that have had a material effect in the current financial period.

A7. CHANGES IN COMPOSITION OF THE GROUP

There were no changes in composition of the Group during the financial period under review.

A8. DEBT AND EQUITY SECURITIES

There were no issuances and repayments of debt and equity securities, share buy-backs, share cancellations and resales of treasury shares for the current financial period ended 30 June 2026 and period up to the date of this announcement.

A9. DIVIDEND PAID

During the financial period ended 30 June 2026, the Company paid a single tier cash dividend of 1.35 sen per ordinary share in 1,109,066,500 ordinary shares with voting rights. The entitlement date was fixed on 4 May 2026 and the cash dividend was paid on 15 May 2026.

A10. SEGMENT REPORT

Segmental analysis for the financial period ended 30 June 2026 is as follows:

Revenue	External RM'000	Inter-segment RM'000	Total RM'000
For the six months ended 30 June 2026			
Convenience stores	1,714,301	-	1,714,301
Others	6,883	269	7,152
Inter-segment elimination	-	(269)	(269)
	1,721,184	-	1,721,184
For the six months ended 30 June 2025			
Convenience stores	1,560,628	-	1,560,628
Others	241	262	503
Inter-segment elimination	-	(262)	(262)
	1,560,869	-	1,560,869

	CUMULATIVE QUARTER 6 months ended	
Results	**30.06.2026 RM'000**	**30.06.2025 RM'000**
Convenience stores	50,069	65,289
Others	3,259	(199)
	53,328	65,090
Interest income	3,726	2,677
Profit from operations	**57,054**	**67,767**
Finance costs	(37,085)	(34,118)
Share of results of associates	(16)	(261)
Profit before tax	**19,953**	**33,388**
Income tax expense	(6,668)	(3,677)
Net profit for the period	**13,285**	**29,711**

A11. PROPERTY, PLANT AND EQUIPMENT

During the 6 months ended 30 June, the Group acquired assets at costs of RM108.8million (2025 : RM99.7million). The assets acquired comprise mainly of renovation, furniture, fittings, equipment and computer equipment.

A12. SIGNIFICANT RELATED PARTY TRANSACTIONS

		CUMULATIVE QUARTER 6 months ended	
Transacting party	**Type of transaction**	**30.06.2026 RM'000**	**30.06.2025 RM'000**
With subsidiaries company			
7-Eleven Malaysia Sdn Bhd ("7-Eleven Malaysia" or "7EMSB")	Advances from 7EMSB	32,092	35,925
	Advances to 7EMSB	(250,000)	-
	Interest income on advances to 7EMSB	1,857	-
	Interest expense on advances from 7EMSB	(531)	(2,185)
Convenience Shopping (Sabah) Sdn Bhd ("CSSSB")	Repayment from CSSSB	257,700	110,100
	Advances to CSSSB	(6,500)	-
	Interest income on advances to CSSSB	8,036	10,764
With companies in which TSVT is deemed interested*			
U Mobile Sdn. Bhd. ("U Mobile")	Receipts of payment from U Mobile for commission for sale of mobile phone reloads	3,418	4,024
	Payments to U Mobile for reload transaction values for in-store services for sale of mobile phone reloads	(67,445)	(78,681)
	Receipts of payment from U Mobile for advertisement placement fees	5,816	6,407
	Prepaid incentive receivable for sale of mobile phone reloads	426	524
Securexpress Services Sdn. Bhd. ("Securexpress")	Payments to Securexpress for fees relating to the delivery of merchandise to stores	(6,595)	(6,242)

A12. SIGNIFICANT RELATED PARTY TRANSACTIONS (CONT'D)

		CUMULATIVE QUARTER 6 months ended	
Transacting party	**Type of transaction**	**30.06.2026 RM'000**	**30.06.2025 RM'000**
With companies in which TSVT is deemed interested*			
Bestari Food Trading Sdn Bhd ("BFT")	Payment to BFT for purchase of beverages	(232)	(198)
	Receipts of payment from BFT for advertising service income	111	293
Berjaya Times Square Sdn. Bhd. ("Berjaya Times Square")	Payment to BTSB for rental of property	(1,199)	(1,829)
Nural Enterprise Sdn Bhd ("Nural")	Payments to Nural for rental of property	(45)	(48)

A13. CONTINGENT LIABILITIES

The Group has bank guarantees amounting to RM21.5million (31 December 2025: RM21.5million) as security deposits in favour of various government and statutory bodies, and private companies.

The bank guarantee facility is granted to 7-Eleven Malaysia Sdn. Bhd. on a clean basis.

A14. CAPITAL COMMITMENTS

	The Group	
	Unaudited As at 30.06.2026 RM'000	**Audited As at 31.12.2025 RM'000**
Property, plant and equipment		
- approved and contracted for	14,834	22,374
- approved but not contracted for	242,790	31,571
	257,624	53,945

A15. SUBSEQUENT EVENT

There were no significant events since the end of this current quarter up to the date of this announcement.

B1. REVIEW OF THE PERFORMANCE OF THE GROUP

Review of Current Quarter Performance versus Corresponding Quarter Last Year

RM'm	2Q26	2Q25	Var
Revenue:			
Convenience Store	879.3	805.6	73.7
Pharmaceutical	4.3	-	4.3
Total	883.6	805.6	78.0
Profit After Tax:			
Convenience Store	10.0	19.7	(9.7)
Pharmaceutical	(1.5)	-	(1.5)
Total	8.5	19.7	(11.2)

In 2Q-2026, the Group recorded Revenue of RM883.6m, an increase of RM78.0m or +9.7% as compared to RM805.6m in the corresponding quarter last year. This growth was primarily driven by the net addition of 125 new stores, complemented by public holidays in the current quarter that lifted APSD and basket size. As a result, Revenue from the Convenience Stores segment increased by RM73.7m or +9.1% as compared to the corresponding quarter last year.

As compared to the same quarter last year, the Group added 355 CAFé by 7-Eleven store formats, bringing the total count to 1,010 CAFé by 7-Eleven stores in 2Q-2026. It is encouraging to note that these CAFé by 7-Eleven stores have proven to be more productive attributable to improved fresh food products and beverage offerings compared to classic stores.

Operating Expenses for the Convenience Stores segment increased by RM16.4m or +6.4%, primarily due to higher store operation-related expenses associated with the expanded store network, which grew by a net addition of 125 new stores to 2,776 stores as at 30 June 2026. The Convenience Stores segment recorded a Profit After Tax of RM10.0m, RM9.7m lower than the corresponding quarter last year, reflecting deliberate investment in future growth through targeted promotional activities to drive footfall and basket size and to protect competitive market share and sustain customer loyalty as the CAFé by 7-Eleven network scales. These upfront investments carry near-term margin impact that is expected and time-bound — as new CAFé stores progress through their maturation curve and promotional returns compound, the Group is confident that the PAT trajectory will recover in the second half. The underlying business fundamentals remain sound, with same-store sales growth continuing to improve and average transaction size trending above prior year levels.

Meanwhile, the Indonesian Pharmaceutical operation recorded Revenue of RM4.3m from the distribution of pharmaceutical products across 19 outlets, following the addition of 5 stores during the current quarter. As anticipated at this early stage of scale-up, the operation recorded a Loss After Tax of RM1.5m in this quarter, consistent with its continued investment in store network expansion.

Review of 6 Months Period Performance versus Corresponding Period Last Year

RM'm	2026	2025	Var
Revenue:			
Convenience Store	1,714.5	1,560.9	153.6
Pharmaceutical	6.7	-	6.7
Total	1,721.2	1,560.9	160.3
Profit After Tax:			
Convenience Store	16.0	29.7	(13.7)
Pharmaceutical	(2.7)	-	(2.7)
Total	13.3	29.7	(16.4)

The Group recorded Revenue of RM1,721.2m for the period ended 30 June 2026, an increase of RM160.3m or +10.3% compared to RM1,560.9m in the corresponding period last year. The Convenience Stores segment contributed RM153.6m or +9.8% of this growth, underpinned by continued network expansion and resilient store-level performance.

B1. REVIEW OF THE PERFORMANCE OF THE GROUP (CONT'D)

Review of 6 Months Period Performance versus Corresponding Period Last Year (Cont'd)

Operating Expenses for the Convenience Stores segment increased by RM35.1m or +7.0% as compared to the corresponding period last year. This increase is mainly driven by higher store operation-related expenses, notably rental costs in line with our active network expansion and strategic headcount built up to support anticipated demand growth.

The Convenience Stores segment recorded a Profit After Tax of RM16.0m for the period ended 30 June 2026, RM13.7m lower than the corresponding period last year, reflecting a deliberate investment phase comprising targeted promotional activities across both quarters to sustain market share in a more competitive retail landscape, together with upfront costs associated with our CAFé by 7-Eleven rollout. These investments in network scale and operational capacity are expected to yield long-term benefits and strengthen our overall financial performance.

Meanwhile, the Indonesian Pharmaceutical operation recorded Revenue of RM6.7m from the distribution of pharmaceutical products. As anticipated at this early stage of scale-up, the operation recorded a Loss After Tax of RM2.7m for the period, consistent with its continued investment in store network expansion.

B2. MATERIAL CHANGES IN THE PROFIT BEFORE TAXATION FOR THE CURRENT QUARTER AS COMPARED WITH THE IMMEDIATE PRECEDING QUARTER

The Group recorded a higher Profit before Tax for the second quarter by RM5.7m or 80.3% against the immediate preceding quarter mainly due to higher gross profit in current quarter.

B3. PROSPECTS

The Group's outlook for the second half of 2026 remains cautiously optimistic, underpinned by carryover momentum from first half year GDP of 5.7% to fuel continued domestic consumption demand. Nevertheless, management remains mindful of headwinds arising from potential cost pass-through pressures from subsidy rationalisation, higher transport and utility charges that will heighten inflationary pressure and dampen retail consumer spending for remainder of the year.

The convenience store network expansion continues at a moderate pace with net store additions broadly consistent with recent years, driven by the Group's ongoing conversion of classic stores into higher trending CAFé by 7-Eleven format to capture growing demand for fresh food and beverages. This continued investment in staffing, infrastructure and supply chain capabilities will elevate higher level of operating expenditure in the near term as the network scales. Management is firmly focused on managing this phase by improving store-level efficiencies, refining the fresh food mix, strengthening supply chain capabilities, and calibrating pricing and promotional activity to remain competitive while safeguarding margins. By leveraging its extensive market footprint and digital loyalty ecosystem to drive higher transaction values and basket sizes, the Group aims to enhance overall store profitability and bridge the gap between near-term overheads and long-term sustainable growth.

The Indonesia Pharmaceutical operation remains on track with overall financial performance within expectations. Strategic priorities continue to focus on implementing new outlets under revised store layout, improved merchandising mix, strengthen supply chain and gradually building the e-commerce penetration alongside the brick & mortar network.

B4. VARIANCE OF ACTUAL RESULTS FROM PROFIT FORECAST AND PROFIT GUARANTEE

The Group did not issue any profit forecast or profit estimate previously in any public document.

B5. PROFIT FROM OPERATIONS

Profit from continuing operations is arrived at after charging/(crediting):

	CURRENT QUARTER 3 months ended		CUMULATIVE QUARTER 6 months ended	
	30.06.2026 RM'000	30.06.2025 RM'000	30.06.2026 RM'000	30.06.2025 RM'000
Amortisation of intangible assets	1,118	1,118	2,237	2,237
Amortisation of right-of-use assets	31,969	30,649	63,019	62,120
Depreciation of property, plant and equipment	33,149	26,793	64,474	52,440
Loss/(Gain) on foreign exchange translation differences	18	(6)	15	(16)
Interest income	(2,251)	(1,112)	(3,726)	(2,677)
Interest expense	8,152	6,492	14,121	12,897
Loss on disposal of property, plant and equipment	186	358	318	1,046
Property, plant and equipment written off	431	1,518	2,050	3,771
Provision for and write off of inventories	21,042	15,668	39,919	30,181

Other than as presented in the condensed consolidated statements of comprehensive income and as disclosed above, there were no gain or loss on disposal of quoted or unquoted investments or properties, impairment of other assets, gain or loss on derivatives and exceptional items included in the results of the current quarter and financial period ended 30 June 2026.

B6. TAXATION

	CURRENT QUARTER 3 months ended		CUMULATIVE QUARTER 6 months ended	
	30.06.2026 RM'000	30.06.2025 RM'000	30.06.2026 RM'000	30.06.2025 RM'000
Income tax:				
Current period provision	4,290	4,930	6,668	6,809
Overprovision in prior year	-	(4,000)	-	(4,000)
	4,290	930	6,668	2,809
Deferred tax:				
Relating to reversal of temporary differences	-	547	-	868
	4,290	1,477	6,668	3,677

Income tax expense is recognised based on management's best estimation. The Group's consolidated effective tax rates for the financial period ended 30 June 2026 were higher than the Malaysian's statutory tax rate mainly due to certain expenses which are not deductible under tax legislation.

B7. STATUS OF CORPORATE PROPOSALS

There were no corporate proposals announced but not completed at the date of this report.

B8. GROUP BORROWINGS

The Group borrowings which are denominated in Ringgit Malaysia ("RM") as at 30 June 2026 are as follows: -

	Unaudited As at 30.06.2026 RM'000	Audited As at 31.12.2025 RM'000
Short term borrowings		
Unsecured:		
Bankers' acceptances	112,724	64,980
Medium term notes	3,748	250,000
Revolving credit	20,000	60,000
	136,472	374,980
Long term borrowings		
Unsecured:		
Medium term notes	349,916	99,840
	349,916	99,840
Total borrowings		
Bankers' acceptances	112,724	64,980
Medium term notes	353,664	349,840
Revolving credit	20,000	60,000
	486,388	474,820

B9. MATERIAL LITIGATION

There was no material litigation for the current financial period to date.

B10. DIVIDEND

On 17 April 2026, the Board of Directors has declared a single-tier interim dividend of 1.35 sen per ordinary share (Financial year 2024: single-tier interim dividend of 2.70 sen per ordinary share) in respect of financial year ended 31 December 2025. The entitlement date has been fixed on 4 May 2026 and payable on 15 May 2026.

B11. EARNINGS PER SHARE

	CURRENT QUARTER 3 months ended		CUMULATIVE QUARTER 6 months ended	
	30.06.2026	30.06.2025	30.06.2026	30.06.2025
Net profit attributable to equity holders of the company (RM'000)	8,276	19,955	12,998	30,585
Weighted average number of ordinary shares in issue ('000)	1,109,067	1,109,067	1,109,067	1,109,067
Basic/diluted earnings per ordinary share (sen)	0.75	1.80	1.17	2.76

The Company does not have any dilutive potential ordinary shares in issue for the current quarter to date.

B12. AUDITORS' REPORT ON PRECEDING ANNUAL FINANCIAL STATEMENTS

The auditors' report on the financial statements for the financial year ended 31 December 2025 was not qualified.