7-Eleven Malaysia Holdings Berhad
[Registration No: 201301028701 (1058531-W)]

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Subject: UNAUDITED INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026

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UNAUDITED INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026
CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER 3 months ended		CUMULATIVE QUARTER 9 months ended	
	30.09.2026 RM'000	30.09.2025 RM'000	30.09.2026 RM'000	30.09.2025 RM'000
Revenue	938,358	795,854	2,659,568	2,356,722
Cost of sales	(653,397)	(559,476)	(1,860,497)	(1,636,504)
Gross profit	284,961	236,378	799,071	720,218
Other operating income	43,772	46,989	132,249	134,199
Selling and distribution expenses	(256,373)	(229,064)	(725,557)	(674,457)
Administrative and other operating expenses	(45,556)	(34,226)	(121,905)	(92,373)
Profit from operations	26,804	20,077	83,858	87,587
Finance costs	(17,595)	(15,721)	(54,680)	(49,839)
Share of results of associates	(32)	(67)	(48)	(67)
Profit before tax	9,177	4,289	29,130	37,681
Income tax expense	(1,640)	(1,130)	(8,307)	(4,807)
Profit after tax	7,537	3,159	20,823	32,874
Other comprehensive income:				
Items that may be reclassified subsequently to profit or loss				
Exchange differences on translation of foreign operations	-	-	(1,259)	-
Other comprehensive income not to be reclassified to profit or loss in subsequent year:				
Fair value reserve of financial assets at fair value through other comprehensive income ("FVTOCI")	-	-	-	1,768
Remeasurement of defined benefit obligations	(33)	-	(87)	-
Tax effect relating to				
- Remeasurement of defined benefit obligations	6	-	15	-
Total other comprehensive (loss)/income (net of taxation)	(27)	-	(1,331)	1,768
Total comprehensive income for the financial period	7,510	3,159	19,492	34,642
Profit after tax attributable to:				
Equity holders of the Company	6,533	2,130	19,532	32,719
Non-controlling interest	1,004	1,029	1,291	155
	7,537	3,159	20,823	32,874
Total comprehensive income for the financial period				
Equity holders of the Company	6,506	2,130	18,201	34,487
Non-controlling interest	1,004	1,029	1,291	155
	7,510	3,159	19,492	34,642
Basic/diluted earnings per ordinary share (sen) (Note B11)	0.59	0.19	1.76	2.95

UNAUDITED INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026
CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	The Group	
	Unaudited As at 30.09.2026 RM'000	**Audited As at 31.12.2025 RM'000**
Assets		
Non-current assets		
Property, plant and equipment	799,868	740,125
Right-of-use assets	931,297	837,694
Intangible assets	1,942	4,187
Investment in associates	11,849	4,427
Other investments	119,513	134,129
Trade and other receivables	32,199	32,199
Deferred tax assets	8,357	6,728
	1,905,025	1,759,489
Current assets		
Inventories	446,236	487,528
Trade and other receivables	191,880	189,724
Tax recoverable	11,601	27,180
Other investment	94	4,803
Cash and bank balances	95,309	101,764
	745,120	810,999
Total assets	2,650,145	2,570,488
Equity and liabilities		
Equity attributable to equity holders of the Company		
Share capital	1,410,881	1,410,881
Treasury shares	(99,108)	(99,108)
Capital reorganisation deficit	(1,343,248)	(1,343,248)
Reserves	68,486	69,817
Retained profits	303,987	299,427
	340,998	337,769
Non-controlling interest	2,869	1,578
Total equity	343,867	339,347
Non-current liabilities		
Provisions	17,521	16,258
Defined benefit obligations	1,053	798
Borrowings	363,246	99,840
Lease liabilities	853,943	782,022
Contract liabilities	5,140	7,187
Deferred tax liabilities	4,196	5,896
	1,245,099	912,001
Current liabilities		
Provisions	170	1,019
Borrowings	127,147	374,980
Trade payables	558,705	579,454
Other payables	245,219	243,405
Lease liabilities	120,401	112,126
Contract liabilities	8,994	8,131
Tax payable	543	25
	1,061,179	1,319,140
Total liabilities	2,306,278	2,231,141
Total equity and liabilities	2,650,145	2,570,488
Net assets per share attributable to ordinary equity holders of the Company, based on number of outstanding shares in issue with voting rights (sen)	30.75	30.46

UNAUDITED INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026
CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

	Attributable to Equity Holders of the Company										
	Share capital RM'000	Treasury shares RM'000	Capital reorganisation deficit RM'000	Fair value adjustment reserve RM'000	Asset revaluation reserve RM'000	Foreign currency translation reserve RM'000	Remeasurement of defined benefit plans RM'000	Retained profits RM'000	Total RM'000	Non-controlling interest RM'000	Total equity RM'000
At 1 January 2026	1,410,881	(99,108)	(1,343,248)	20,017	50,560	(740)	(20)	299,427	337,769	1,578	339,347
Total comprehensive income	-	-	-	-	-	(1,259)	(72)	19,532	18,201	1,291	19,492
Transaction with owners:											
Dividends on ordinary shares, representing total transaction with owners	-	-	-	-	-	-	-	(14,972)	(14,972)	-	(14,972)
At 30 September 2026	1,410,881	(99,108)	(1,343,248)	20,017	50,560	(1,999)	(92)	303,987	340,998	2,869	343,867
At 1 January 2025	1,410,881	(99,108)	(1,343,248)	30,077	47,311	-	-	298,552	344,465	(2,065)	342,400
Additional subscription of shares by non-controlling interests	-	-	-	-	-	-	-	-	-	3,280	3,280
Total comprehensive income for the year	-	-	-	(10,060)	3,249	(740)	(20)	30,820	23,249	363	23,612
Transaction with owners:											
Dividends on ordinary shares, representing total transaction with owners	-	-	-	-	-	-	-	(29,945)	(29,945)	-	(29,945)
At 31 December 2025	1,410,881	(99,108)	(1,343,248)	20,017	50,560	(740)	(20)	299,427	337,769	1,578	339,347

UNAUDITED INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

	CUMULATIVE QUARTER 9 months ended	
	30.09.2026 RM'000	30.09.2025 RM'000
Cash flows from operating activities		
Cash receipts from customers and other receivables	2,854,728	2,658,125
Cash paid to suppliers and employees	(2,544,040)	(2,255,929)
Cash generated from operations	310,688	402,196
Interest paid	(17,446)	(18,172)
Tax paid	(7,126)	(13,350)
Tax refund	11,537	579
Net cash generated from operating activities	297,653	371,253
Cash flows from investing activities		
Acquisition of subsidiaries	-	(6,659)
Investment in associate	(7,470)	(450)
Additional subscription of shares by non-controlling interest	-	3,280
Purchase of property, plant and equipment	(180,674)	(168,866)
Proceeds from disposal of property, plant and equipment	532	349
Interest received	4,347	3,246
Placement with broker under a Discretionary Investment Fund, net	(5,309)	(6,614)
Proceeds from redemption of other investment	10,000	-
Net cash used in investing activities	(178,574)	(175,714)
Cash flows from financing activities		
Dividends paid on ordinary shares	(14,972)	(29,945)
Proceeds from bankers' acceptances	343,943	266,698
Proceeds from medium term note	250,000	-
Proceeds from term loan	13,320	-
Payment of principal & interest portion of lease liabilities	(123,786)	(119,242)
Repayment of bankers' acceptances	(303,923)	(255,093)
Repayment of medium term notes	(250,000)	(95,996)
Repayment of revolving credit	(40,000)	-
Net cash used in financing activities	(125,418)	(233,578)
Net increase in cash and cash equivalents	(6,339)	(38,039)
Cash and cash equivalents at beginning of the financial period	101,764	217,947
Currency translation differences	(116)	-
Cash and cash equivalents at end of the financial period	95,309	179,908
Cash and cash equivalents at the end of the financial period comprises the following:-		
Cash and bank balances	95,210	179,809
Fixed deposits with licensed banks	99	99
	95,309	179,908

A1. CORPORATE INFORMATION

7-Eleven Malaysia Holdings Berhad ("SEM" or "the Company") is a public limited liability company, incorporated and domiciled in Malaysia.

The principal activity of the Company is investment holding.

The principal activities of its subsidiaries are in the operating and franchising of convenience stores under the "7-Eleven" brand name and investment holdings.

The Company and its subsidiaries are collectively referred to as the Group.

A2. BASIS OF PREPARATION

The interim financial report is unaudited and has been prepared in accordance with the requirements of Malaysian Financial Reporting Standard (“MFRS”) 134 Interim Financial Reporting issued by the Malaysian Accounting Standards Board and paragraph 9.22 and Appendix 9B of the Listing Requirements of Bursa Malaysia Securities Berhad. It should be read in conjunction with the Group’s annual audited financial statements for the year ended 31 December 2025.

The interim financial report is presented in Ringgit Malaysia ("RM") and all values are rounded to the nearest thousand ("RM'000") except when otherwise indicated.

A3. CHANGES IN ACCOUNTING POLICIES

The accounting policies and methods of computation adopted in the preparation of the interim financial report are consistent with those adopted in the audited financial statements for the year ended 31 December 2025 except as follows:

On 1 January 2026, the Group adopted the following amended MFRSs mandatory for annual financial period beginning on or after 1 January 2026:

Description	Effective for annual financial periods beginning on or after
MFRS 1, MFRS 7, MFRS 9, MFRS 10 & MFRS 107: Annual Improvements to MFRS Accounting Standards - Volume 11	1 January 2026
MFRS 7 & MFRS 9: Amendments to the Classification and Measurement of Financial Instruments (Amendments to MFRS 9 and MFRS 7)	1 January 2026
MFRS 7 & MFRS 9: Contracts Referencing Nature-dependent Electricity (Amendments to MFRS 9 and MFRS 7)	1 January 2026

Adoption of the above standards and interpretations did not have any significant impact on the financial performance or position of the Group.

The standards, amendments to standards and IC Interpretation that are issued but not yet effective up to the date of issuance of the Group's financial statements are disclosed below:

A3. CHANGES IN ACCOUNTING POLICIES (CONT'D)

Description	Effective for annual financial periods beginning on or after
MFRS 18: Presentation and Disclosure in Financial Statements	1 January 2027
MFRS 19: Subsidiaries without Public Accountability: Disclosures (Amendments to MFRS 19)	1 January 2027
MFRS 121: Translation to a Hyperinflationary Presentation Currency (Amendments to MFRS 121)	1 January 2027
MFRS 20: Regulatory Assets and Liabilities	1 January 2029
MFRS 128: Sales or Contribution of Assets between an Investor and its Associate or Joint Venture (Amendments to MFRS 10 and MFRS 128)	Deferred

The Group has not early adopted any of the new or revised standards and amendments to standards that have been issued but not yet effective for the Group's accounting period beginning on or after 1 January 2026. The Group intend to adopt these standards, if applicable, when they become effective. The initial application of the new or revised MFRSs and Amendments to MFRSs, which will be applied prospectively or which requires extended disclosures, is not expected to have any significant financial impacts to the financial statements of the Group upon their initial adoption.

A4. SEASONALITY OR CYCLICALITY OF OPERATIONS

The business of the Group typically experience higher customer count, transaction value and sales during weekends, public holidays, school holidays and festive periods such as Chinese New Year, Hari Raya, Deepavali and Christmas.

A5. ITEMS OF UNUSUAL NATURE

There were no unusual items affecting assets, liabilities, equity, net income or cash flows during the financial period under review.

A6. CHANGES IN ESTIMATES

There were no changes in estimates of amounts reported in prior financial year that have had a material effect in the current financial period.

A7. CHANGES IN COMPOSITION OF THE GROUP

There were no changes in composition of the Group during the financial period under review.

A8. DEBT AND EQUITY SECURITIES

There were no issuances and repayments of debt and equity securities, share buy-backs, share cancellations and resales of treasury shares for the current financial period ended 30 September 2026 and period up to the date of this announcement.

A9. DIVIDEND PAID

During the financial period ended 30 September 2026, the Company paid a single tier cash dividend of 1.35 sen per ordinary share in 1,109,066,500 ordinary shares with voting rights. The entitlement date was fixed on 4 May 2026 and the cash dividend was paid on 15 May 2026.

A10. SEGMENT REPORT

Segmental analysis for the financial period ended 30 September 2026 is as follows:

Revenue	External RM'000	Inter-segment RM'000	Total RM'000
For the nine months ended 30 September 2026			
Convenience stores	2,646,738	-	2,646,738
Others	12,830	403	13,233
Inter-segment elimination	-	(403)	(403)
	2,659,568	-	2,659,568
For the nine months ended 30 September 2025			
Convenience stores	2,356,314	-	2,356,314
Others	408	340	748
Inter-segment elimination	-	(340)	(340)
	2,356,722	-	2,356,722

	CUMULATIVE QUARTER 9 months ended	
Results	**30.09.2026 RM'000**	**30.09.2025 RM'000**
Convenience stores	85,312	87,457
Others	(5,863)	(3,119)
	79,449	84,338
Interest income	4,409	3,249
Profit from operations	**83,858**	**87,587**
Finance costs	(54,680)	(49,839)
Share of results of associates	(48)	(67)
Profit before tax	**29,130**	**37,681**
Income tax expense	(8,307)	(4,807)
Net profit for the period	**20,823**	**32,874**

A11. PROPERTY, PLANT AND EQUIPMENT

During the 9 months ended 30 September, the Group acquired assets at costs of RM180.7million (2025 : RM168.9million). The assets acquired comprise mainly of renovation, furniture, fittings, equipment and computer equipment.

A12. SIGNIFICANT RELATED PARTY TRANSACTIONS

		CUMULATIVE QUARTER 9 months ended	
		30.09.2026	30.09.2025
Transacting party	**Type of transaction**	**RM'000**	**RM'000**
With subsidiaries company			
7-Eleven Malaysia Sdn Bhd ("7-Eleven Malaysia" or "7EMSB")	Advances from 7EMSB	54,446	43,987
	Advances to 7EMSB	(250,000)	-
	Interest income on advances to 7EMSB	2,720	-
	Interest expense on advances from 7EMSB	(531)	(3,649)
Convenience Shopping (Sabah) Sdn Bhd ("CSSSB")	Repayment from CSSSB	263,350	110,100
	Advances to CSSSB	(6,500)	-
	Interest income on advances to CSSSB	9,756	15,281
Indo Ventures Sdn Bhd ("IVSB")	Advances to IVSB	-	(6,960)
	Interest income on advances to IVSB	254	26
With companies in which TSVT is deemed interested*			
U Mobile Sdn. Bhd. ("U Mobile")	Receipts of payment from U Mobile for commission for sale of mobile phone reloads	5,084	5,921
	Payments to U Mobile for reload transaction values for in-store services for sale of mobile phone reloads	(100,706)	(115,789)
	Receipts of payment from U Mobile for advertisement placement fees	10,055	9,609
	Prepaid incentive receivable for sale of mobile phone reloads	643	785

A12. SIGNIFICANT RELATED PARTY TRANSACTIONS (CONT'D)

Transacting party	Type of transaction	CUMULATIVE QUARTER 9 months ended 30.09.2026 RM'000	30.09.2025 RM'000
With companies in which TSVT is deemed interested* (Cont'd)			
Securexpress Services Sdn. Bhd. ("Securexpress")	Payments to Securexpress for fees relating to the delivery of merchandise to stores	(12,330)	(10,037)
Bestari Food Trading Sdn Bhd ("BFT")	Payment to BFT for purchase of beverages	(504)	(755)
	Receipts of payment from BFT for advertising service income	129	326
Berjaya Times Square Sdn. Bhd. ("Berjaya Times Square")	Payment to BTSB for rental of property	(1,797)	(2,766)
Nural Enterprise Sdn Bhd ("Nural")	Payments to Nural for rental of property	(68)	(73)

A13. CONTINGENT LIABILITIES

The Group has bank guarantees amounting to RM21.5million (31 December 2025: RM21.5million) as security deposits in favour of various government and statutory bodies, and private companies.

The bank guarantee facility is granted to 7-Eleven Malaysia Sdn. Bhd. on a clean basis.

A14. CAPITAL COMMITMENTS

	The Group Unaudited As at 30.09.2026 RM'000	Audited As at 31.12.2025 RM'000
Property, plant and equipment		
- approved and contracted for	15,744	22,374
- approved but not contracted for	233,015	31,571
	248,759	53,945

A15. SUBSEQUENT EVENT

There were no significant events since the end of this current quarter up to the date of this announcement.

B1. REVIEW OF THE PERFORMANCE OF THE GROUP

Review of Current Quarter Performance versus Corresponding Quarter Last Year

RM'm	3Q26	3Q25	Var
Revenue:			
Convenience Store	932.6	795.9	136.7
Pharmaceutical	5.8	-	5.8
Total	938.4	795.9	142.5
Profit After Tax:			
Convenience Store	9.0	3.2	5.8
Pharmaceutical	(1.5)	-	(1.5)
Total	7.5	3.2	4.3

In 3Q-2026, the Group recorded Revenue of RM938.4m, an increase of RM142.5m or +17.9% as compared to RM795.9m in the corresponding quarter last year. This growth was primarily driven by the net addition of 121 new stores, complemented by public holidays in the current quarter that lifted APSD and basket size. As a result, Revenue from the Convenience Stores segment increased by RM136.7m or +17.2% as compared to the corresponding quarter last year.

As compared to the same quarter last year, the Group added 303 CAFé by 7-Eleven store formats, bringing the total count to 1,051 CAFé by 7-Eleven stores in 3Q-2026. It is encouraging to note that these CAFé by 7-Eleven stores have proven to be more productive attributable to improved fresh food products and beverage offerings compared to classic stores.

Operating Expenses for the Convenience Stores segment increased by RM37.4m or +14.2%, primarily due to higher store operation-related expenses associated with the expanded store network, which grew by a net addition of 121 new stores to 2,799 stores as at 30 September 2026. The Convenience Stores segment recorded a Profit After Tax of RM9.0m, RM5.8m higher than the corresponding quarter last year, an encouraging sign that the PAT recovery is taking shape supported by improved margin. The Group continues to invest in the CAFé by 7-Eleven network, alongside targeted promotional activities to drive footfall and basket size, to strengthen market share and customer loyalty. These upfront investments carry an expected and time-bound impact on near-term margins, which should ease as new CAFé stores progress through their maturation curve and promotional returns compound. The Group remains focused on translating these investments into sustainable profitability. The underlying business fundamentals remain sound, with same-store sales growth continuing to improve and average transaction size trending above prior year levels.

Meanwhile, the Indonesian Pharmaceutical operation continued to build momentum this quarter, recording Revenue of RM5.8m across 24 stores following the addition of 5 new stores. During this quarter, the Group strengthened its merchandising mix and online channels, including telemedicine and e-commerce. The Loss After Tax of RM1.5m reflects the Group's strategic investment in store network expansion and capabilities at this early stage of scale-up.

Review of 9 Months Period Performance versus Corresponding Period Last Year

RM'm	2026	2025	Var
Revenue:			
Convenience Store	2,647.1	2,356.7	290.4
Pharmaceutical	12.5	-	12.5
Total	2,659.6	2,356.7	302.9
Profit After Tax:			
Convenience Store	25.0	32.9	(7.9)
Pharmaceutical	(4.2)	-	(4.2)
Total	20.8	32.9	(12.1)

The Group recorded Revenue of RM2,659.6m for the period ended 30 September 2026, an increase of RM302.9m or +12.9% compared to RM2,356.7m in the corresponding period last year. The Convenience Stores segment grew RM290.4m or +12.3%, underpinned by continued network expansion and resilient store-level performance.

B1. REVIEW OF THE PERFORMANCE OF THE GROUP

Review of 9 Months Period Performance versus Corresponding Period Last Year (Cont'd)

Operating Expenses for the Convenience Stores segment increased by RM75.5m or +9.8% as compared to the corresponding period last year. This increase is mainly driven by higher store operation-related expenses, notably rental costs in line with our active network expansion and strategic headcount built up to support anticipated demand growth.

The Convenience Stores segment recorded a Profit After Tax of RM25.0m for the period ended 30 September 2026, RM7.9m lower than the corresponding period last year, although the gap narrowed in 3Q-2026 as profitability began to recover. The decline reflects a deliberate investment phase comprising targeted promotional activities throughout the period to sustain market share in a more competitive retail landscape, together with upfront costs associated with our CAFé by 7-Eleven rollout. These investments in network scale and operational capacity are expected to support a gradual recovery in profitability and strengthen our financial performance over the longer term.

Meanwhile, the Indonesian Pharmaceutical operation recorded Revenue of RM12.5m from the distribution of pharmaceutical products. The third quarter contributed RM5.8m of this, nearly half of the year-to-date total, as the network grew to 24 stores. Growth was supported by the rollout of new stores under the revised store layout and improved performance at established stores. As anticipated at this early stage of scale-up, the operation recorded a Loss After Tax of RM4.2m for the period, consistent with its continued investment in store network expansion.

B2. MATERIAL CHANGES IN THE PROFIT BEFORE TAXATION FOR THE CURRENT QUARTER AS COMPARED WITH THE IMMEDIATE PRECEDING QUARTER

The Group recorded a lower Profit before Tax for the third quarter by RM3.6m or 28.1% against the immediate preceding quarter mainly due to higher operating expenses in current quarter.

B3. PROSPECTS

The Group's outlook for the remainder of 2026 remains cautiously optimistic, supported by resilient domestic demand, with Malaysia’s economy growing 5.3% in 3Q-2026. Nevertheless, management remains mindful of headwinds arising from potential cost pass-through pressures from subsidy rationalisation, higher transport and utility charges that will heighten inflationary pressure and dampen retail consumer spending for remainder of the year.

The convenience store network expansion continues at a moderate pace with net store additions broadly consistent with recent years, driven by the Group’s ongoing conversion of classic stores into higher trending CAFé by 7-Eleven format to capture growing demand for fresh food and beverages. This continued investment in staffing, infrastructure and supply chain capabilities will elevate higher level of operating expenditure in the near term as the network scales. Management is firmly focused on managing this phase by improving store-level efficiencies, refining the fresh food mix, strengthening supply chain capabilities, and calibrating pricing and promotional activity to remain competitive while safeguarding margins. By leveraging its extensive market footprint and digital loyalty ecosystem to drive higher transaction values, the Group aims to enhance overall store profitability and bridge the gap between near-term overheads and long-term sustainable growth.

The Indonesia Pharmaceutical operation remains on track with overall financial performance within expectations. Strategic priorities continue to focus on implementing new stores under revised store layout, improved merchandising mix, strengthen supply chain and gradually building the e-commerce penetration alongside the brick & mortar network.

B4. VARIANCE OF ACTUAL RESULTS FROM PROFIT FORECAST AND PROFIT GUARANTEE

The Group did not issue any profit forecast or profit estimate previously in any public document.

B5. PROFIT FROM OPERATIONS

Profit from operations is arrived at after charging/(crediting):

	CURRENT QUARTER 3 months ended		CUMULATIVE QUARTER 9 months ended	
	30.09.2026 RM'000	30.09.2025 RM'000	30.09.2026 RM'000	30.09.2025 RM'000
Amortisation of intangible assets	8	1,119	2,245	3,356
Amortisation of right-of-use assets	32,722	31,363	95,741	93,483
Depreciation of property, plant and equipment	34,749	28,484	99,223	80,924
Loss/(Gain) on foreign exchange translation differences	-	4	(79)	(12)
Interest income	(683)	(572)	(4,409)	(3,249)
Interest expense	5,558	5,275	19,679	18,172
Loss on disposal of property, plant and equipment	252	543	570	1,589
Property, plant and equipment written off	1,197	1,613	3,247	5,384
Provision for and write off of inventories	20,195	18,940	60,114	49,121

Other than as presented in the condensed consolidated statements of comprehensive income and as disclosed above, there were no gain or loss on disposal of quoted or unquoted investments or properties, impairment of other assets, gain or loss on derivatives and exceptional items included in the results of the current quarter and financial period ended 30 September 2026.

B6. TAXATION

	CURRENT QUARTER 3 months ended		CUMULATIVE QUARTER 9 months ended	
	30.09.2026 RM'000	30.09.2025 RM'000	30.09.2026 RM'000	30.09.2025 RM'000
Income tax:				
Current period provision	2,005	1,348	8,672	8,157
Over/(Under) provision in prior year	70	(621)	70	(4,621)
	2,075	727	8,742	3,536
Deferred tax:				
Relating to reversal of temporary differences	(435)	403	(435)	1,271
	1,640	1,130	8,307	4,807

Income tax expense is recognised based on management's best estimation. The Group's consolidated effective tax rates for the financial period ended 30 September 2026 were higher than the Malaysian's statutory tax rate mainly due to certain expenses which are not deductible under tax legislation.

B7. STATUS OF CORPORATE PROPOSALS

There were no corporate proposals announced but not completed at the date of this report.

B8. GROUP BORROWINGS

The Group borrowings which are denominated in Ringgit Malaysia ("RM") as at 30 September 2026 are as follows: -

	Unaudited As at 30.09.2026 RM'000	Audited As at 31.12.2025 RM'000
Short term borrowings		
Unsecured:		
Bankers' acceptances	105,000	64,980
Medium term notes	2,147	250,000
Revolving credit	20,000	60,000
	127,147	374,980
Long term borrowings		
Unsecured:		
Medium term notes	349,926	99,840
Secured:		
Term loan	13,320	-
Total borrowings		
Bankers' acceptances	105,000	64,980
Term loan	13,320	-
Medium term notes	352,073	349,840
Revolving credit	20,000	60,000
	490,393	474,820

B9. MATERIAL LITIGATION

There was no material litigation for the current financial period to date.

B10. DIVIDEND

No dividend was declared or recommended for payment by the Company for the current quarter (previous corresponding quarter : Nil).

B11. EARNINGS PER SHARE

	CURRENT QUARTER 3 months ended		CUMULATIVE QUARTER 9 months ended	
	30.09.2026	30.09.2025	30.09.2026	30.09.2025
Net profit attributable to equity holders of the company (RM'000)	6,533	2,130	19,532	32,719
Weighted average number of ordinary shares in issue ('000)	1,109,067	1,109,067	1,109,067	1,109,067
Basic/diluted earnings per ordinary share (sen)	0.59	0.19	1.76	2.95

The Company does not have any dilutive potential ordinary shares in issue for the current quarter to date.

B12. AUDITORS' REPORT ON PRECEDING ANNUAL FINANCIAL STATEMENTS

The auditors' report on the financial statements for the financial year ended 31 December 2025 was not qualified.